



WEBINAR ON 26 SEPTEMBER, 15h00-16h30 (CEST)

The OECD-FAO Agricultural Outlook 2022-2031 presents a baseline scenario for the evolution of agricultural commodity and fish markets at national, regional and global levels for the period 2022 to 2031. It is a collaborative effort of the OECD and the FAO, prepared with inputs from member countries and international commodity organisations.

This webinar presents 10 years trends and prospects for agricultural markets as well as key results from the *Outlook's* scenario on sustainable productivity growth. Key findings will be tailored towards potential implications for Netherlands with a focus on the dairy market. It is an opportunity for information sharing, discussion and debate with an esteemed panel.

Current international prices are high for most agricultural commodities due to the recovery in demand following the outbreak of the COVID-19 pandemic and the resulting supply and trade disruptions, which have been exacerbated by Russia's war against Ukraine. The war is already having considerable impact on agricultural and input markets especially for grains and oilseeds, for which Russia and Ukraine are key exporters. The *Outlook* provides a short-term assessment of how the war may affect global agricultural markets in the coming years, in addition to presenting the long-term trends and prospects for international commodity markets.

Over the next decade, global agricultural production is projected to increase by 14%. Most of this increase will come from yield improvements, which will support a decline in the carbon intensity of agricultural production. However, direct GHG emissions from agriculture will continue to grow, by 6% by 2031, with livestock accounting for 90% of this increase. Additionally, average food consumption is projected to increase by 4%, to over 3000 kcal/person/day in 2031. However, the projections suggest that food consumption will not increase sufficiently in low-income countries to meet UN's Sustainable Development Goal (SDG) 2 on Zero Hunger. Therefore, to achieve SDG 2 and keep agricultural emissions on track to meet Paris Agreement targets, the *Outlook* estimates that agricultural productivity would need to increase by 28% by 2030. This is more than triple the increase recorded over the last decade.

Programme

15:00	Introductory remarks Hubertus Gay, Senior Agricultural Policy Analyst, Trade and Agriculture, OECD
15:10	Agricultural Outlook to 2031 Holger Matthey, Senior Agricultural Policy Analyst, Trade and Markets, FAO Clara Frezal, Agricultural Policy Analyst, Trade and Agriculture, OECD
15:35	Future food provisioning, productivity growth and Netherlands' agriculture Roel Jongeneel, senior scientist, market & policy analyst, WEcR
15:45	Dairy market developments from a FrieslandCampina expert perspective Ruud Krimpenfort, Director Dairy Market Intelligence, RFC
16:00	Floor Open for Discussion Jasper Dalhuisen, Agricultural Counsellor, Permanent Representation of Netherlands to the OECD
16:30	End of the event

Logistical information

This webinar will be held online using Zoom for 1 hour 30 minutes.

Date and Time Monday 26 September 2022 at 15:00-16:30 Paris Time (EDT)

